



LARSEN MACCOLL PARTNERS

Building relationships. Growing businesses.

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INVESTMENT CRITERIA

- Sales of \$10 million to \$50 million
- EBITDA OF \$1 million to \$5 million
- Clear growth plan
- Committed management team
- Buyouts and controlling interest growth equity
- North America

INDUSTRIES OF FOCUS

- Business Services
- Value-added distribution
- Restaurants
- Specialty finance
- Niche manufacturing

Growth Formula

- Provide (equity) or arrange (debt) financing
- Add-on acquisitions and other corporate development
- Broaden sales and marketing efforts
- Expand product and service offerings
- Enhance existing management team

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CURRENT INVESTMENTS



The Tin Roof operates casual live music venues in TN, KY, AL, IN, OH, NC, SC, MD, FL, MO, and CA where patrons enjoy good food, good drinks and great vibes.

HQ: Nashville, TN | www.tinroofbars.com



Wall Brothers is a leading supplier of architectural glass and glazing products and services in the Southeast.

HQ: Clarksville, TN | www.wallbrothersglass.com



S. Walter Packaging designs, sources and delivers coordinated packaging solutions primarily to branded consumer products companies and retailers.

HQ: Philadelphia, PA | www.swalter.com



City Tap House serves craft beers and high quality American fare at restaurants in PA, MA, DC, GA, IL and TN.

HQ: Conshohocken, PA | www.citytap.com



B&B offers world class burgers and an extensive beer selection, with locations throughout Florida and Puerto Rico. 30 franchised locations have been sold, including those now open.

HQ: Delray Beach, FL | www.bnbjoint.com



Harvest is a farm-to-table, full service restaurant with locations in PA, NJ and FL.

HQ: West Chester, PA | www.harvestseasonalgrill.com

SUCCESSFUL EXITS



Operated by A&S Services Group LLC



S&S WORLDWIDE
Engineering Excitement